



Wisconsin Legacy Society

UNIVERSITY OF WISCONSIN FOUNDATION

Your legacy. Their future.

STATEMENT OF DEFERRED GIFT PROVISION

As an indication of support for the University of Wisconsin-Madison, I/we are pleased to confirm that a provision has been made in my/our estate plan naming the **University of Wisconsin Foundation**.

Name(s): _____

Address: _____

City

State

Zip

Phone: _____ Email: _____

- Bequest via Will or Trust
 Retirement Plan
 Life Insurance
 Other (see details)

Details: _____

- My/our provision names the **University of Wisconsin Foundation** as the beneficiary.

With the understanding that values are subject to change and that this planned gift is completely revocable, the approximate value of this future gift is \$ _____.

This gift is:

- Unrestricted: to be used to benefit the University of Wisconsin-Madison where the need is greatest.
- To be used to support the following college, school, department, center, program, and/or purpose(s):

Information shared by our donors is always considered confidential and can be accessed only by Wisconsin Foundation and Alumni Association staff and select, relevant UW-Madison staff. If you have preferences or questions regarding the information you are sharing and how your gift will be acknowledged, please check this box:

Important: It is understood that this document is not binding upon the donor(s) or his/her/their estate as to the value of the provision herein described.

Signature of donor: _____ Date: _____

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